

Tuesday, November 12th UBA Compliance Webinar

# Compliance Considerations for Self-Funding

**CLICK HERE**

to contact Acadia Benefits for link to webinar recording

## DESCRIPTION

View this month's webinar to learn the basics of self-funding and the regulations that govern self-funding plans.

Gain insights into:

- The impact of state and federal regulations on self-funded plan design, cost, and administration
- The role and responsibility of third-party administrators
- The ERISA documents, reporting, and disclosures required for a self-funded plan

Be able to answer these questions:

- How do fiduciary duties change when moving to a self-funded plan?
- How do self-funded employers protect the privacy and security of their employees' health information?
- How do employers manage taxes, fees, and non-discrimination testing?

## **PRESENTER**

John Schembari leads the Kutak Rock national employee benefits and executive compensation group. He works with private, public, and governmental employers on qualified and nonqualified retirement plans, employee stock ownership plans, insured and self-funded health plans, executive and incentive compensation programs, and other equity-based compensation arrangements. John is a nationally-recognized speaker on employee benefits, executive compensation, tax, and privacy matters.